

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	Case No. 01-01139 (JKF)
W.R. GRACE & CO., <u>et al.</u> ,	)	(Jointly Administered)
	)	
Debtors.	)	<b>Objection Deadline: 4/16/2012</b>
	)	<b>Hearing Date: Scheduled if Necessary</b>

NOTICE OF FILING OF  
NINETY-THIRD MONTHLY INTERIM APPLICATION  
OF PHILLIPS, GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO  
DAVID T. AUSTERN, PI FUTURE CLAIMANTS' REPRESENTATIVE FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD OF FEBRUARY 1, 2012 TO FEBRUARY 29, 2012

TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee  
(4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;  
(5) Counsel to the Official Committee of Asbestos Property Damage Claimants;  
(6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors  
in Possession Lender; and (8) the Fee Auditor

Phillips, Goldman & Spence, P.A., ("PG&S") local counsel to David T. Austern, in his capacity as the Court appointed legal representative for future asbestos claimants (the "FCR"), has filed and served its *Ninety-Third Monthly Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David T. Austern, PI Future Claimants' Representative for Compensation and Reimbursement of Expenses for the Period of February 1, 2012 through February 29, 2012* seeking payment of fees in the amount of \$5,586.80 (80% of \$6,983.50) and expenses in the amount of \$6.50 (the "Application") for a total of \$5,593.30.

This Application is submitted pursuant to this Court's *Amended Administrative Order Under 11 U.S.C. Sections 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members*, dated April 17, 2002 [Docket No. 1949] (the "Administrative Order").

Objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, DE 19801, on or before **April 16, 2012**.

At the same time, you must also serve a copy of the objection or response upon the following:

**Co-counsel to David T. Austern,  
Future Claimants Representative**

Roger Frankel, Esquire  
Richard Wyron, Esquire  
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**Co-counsel to David T. Austern,  
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**Co-counsel to Official Committee  
of Unsecured Creditors**

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**Co-counsel to Official Committee of Asbestos  
Property Damage Claimants**

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**Co-counsel to Official Committee  
to Asbestos Personal Injury Claimants**

Elihu Inselbuch, Esquire  
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**Co-counsel to DIP Lender**

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The Bayard Firm  
222 Delaware Avenue, Suite 900  
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Wilmington, DE 19899

**Counsel to Official Committee  
of Equity Holders**

Phillip Bentley, Esquire  
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**Counsel to the U.S. Trustee**

Office of the U.S. Trustee  
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**Fee Auditor**

Warren H. Smith,  
Warren H. Smith and Associates  
Republic Center  
325 North St. Paul, Suite 1250  
Dallas, TX 75201

Any questions regarding this Notice or its attachments may be directed to undersigned counsel.

PHILLIPS, GOLDMAN & SPENCE, P.A.



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Local Counsel to David T. Austern, PI Future  
Claimants' Representative

Date: March 26, 2012